

# QUICK REFERENCE GUIDE

## Accessing Care Summaries from Kaiser Permanente, Department of Defense, Veteran's Administration and Quality Health Network



The Documents tab displays all Care Summaries associated with your patient in the CORHIO health information exchange network. The workflow to access Care Summaries from Kaiser Permanente, Department of Defense, Veteran's Administration and Quality Health Network is different because CORHIO does not store these documents — we are configured and authorized to retrieve these organization's documents from their systems and deliver them to our users.

### Accessing a Care Summary Document

1. If you have not already accessed a patient record, do this first.
2. In the menu on the left, click the Documents tab. If a pop-up message about the data range appears, follow the instructions. You may have to select All Records in the drop-down menu, then click Find External Documents button.
3. In the External Patient Discovery window, check the box for the correct patient that you want to view then click Find Patient Documents. This may take a minute, as we are calling out other systems.

Home > Search Results > Documents

Token, Allen  
Male Age 36 years DOB 04/01/1983

MRN 876

Accessed Additional Records

Create Care Summary  
Profile & Face Sheets

Patient Summary  
Encounters  
Results  
Medications  
**Documents**

Documents

Showing All Records Find External Documents

Additional Records May Be Available - Additional Rights

Click column titles to sort

Date	Document Type	Author	Sending Organization
07/26/2017	MU2 Ambulatory Summary (CCD)	Kwon, Sylvia	Prowers Medical Group

External Patient Discovery

Add and retrieve clinical documents from external sources. Results are listed below.

Please add an address before attempting to send a CCD.

<input type="checkbox"/>	Last	Suffix	Prefix	First	Middle	DOB	Gender	SSN
<input type="checkbox"/>	Token			Allen		04/01/1983	Male	

Find Patient Documents Cancel

# QUICK REFERENCE GUIDE

## Accessing Care Summaries from Kaiser Permanente, Department of Defense, Veteran's Administration and Quality Health Network



### Accessing a Care Summary Document (continued)

- The external documents available for your patient appear in the window, select the document you're looking for (usually identified by Sending Organization column). Check the box and click Load Selected Documents
- Your document will be the first appearing in the list on the next screen. Select it and your document will load.
- You can download or print the Document Details page.

#### External Patient Discovery

Add and retrieve clinical documents from external sources. Results are listed below.

Please add an address before attempting to send a CCD.

<input checked="" type="checkbox"/>	Date	Document Type	Author	Sending Organization
<input checked="" type="checkbox"/>	01/23/2020	Continuity of Care Document	5700*Kaiser Permanente Colorado TESTCO5*****&1.2.840.114350.1.13.112.3.7.2.688879&ISO	Kaiser Permanente Colorado TESTCO5

**4** [Load Selected Documents](#) [Cancel](#)

#### Documents

Showing All Records [Find External Documents](#)

Additional Records May Be Available - Additional Rights

Click column titles to sort

Date	Document Type	Author	Sending Organization
01/23/2020	Continuity of Care Document (CCD)	5700*Kaiser Permanente Colorado TESTCO5*****&1.2.840.114350.1.13.112.3.7.2.688879&ISO	Kaiser Permanente Colorado TESTCO5
07/26/2017	MU2 Ambulatory Summary (CCD)	Kwon, Sylvia	Prowers Medical Group
07/26/2017	MU2 Ambulatory Summary (CCD)	Merenstein, Scott	Lowry Pediatrics PC

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#### Document Details

[Return to Documents](#) [Download](#) [Print](#)

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### Clinical Summary

April 1, 1983 - January 22, 2020  
Created: January 22, 2020

<b>Patient:</b> Token, Allen 8211 EAST 2100 NORTH BAY SANDY, UT 84092 USA  +1-801-333-2222 (HP) +1-415-475-5556 (WP)	<b>Patient ID:</b> KCT9211089
<b>Date of Birth:</b> April 1, 1983	<b>Support:</b> Epic - Version 8.9
<b>Gender:</b> Male	<b>Author Organization:</b> Kaiser Permanente Colorado TESTCO5
<b>Race:</b>	<b>Confidentiality:</b> Normal
<b>Ethnicity:</b> Not Hispanic or Latino	
<b>Religion:</b>	
<b>Language:</b> Unknown	

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