

QUICK REFERENCE GUIDE

Accessing Care Summaries from Kaiser Permanente, Department of Defense, Veteran's Administration and Other Health Information Exchanges*



The Documents tab displays all Care Summaries associated with your patient in the CORHIO health information exchange network. The workflow to access Care Summaries from Kaiser Permanente, Department of Defense, Veteran's Administration and Other Health Information Exchanges is different because CORHIO does not store these documents — we are configured and authorized to retrieve these organization's documents from their systems and deliver them to our users.

Accessing a Care Summary Document

1. If you have not already accessed a patient record, do this first.
2. In the menu on the left, click the Documents tab. If a pop-up message about the data range appears, follow the instructions. You may have to select All Records in the drop-down menu, then click Find External Documents button.
3. In the External Patient Discovery window, check the box for the correct patient that you want to view then click Find Patient Documents. This may take a minute, as we are calling out other systems.

| Date | Document Type | Author | Sending Organization |
|------------|------------------------------|--------------|-----------------------|
| 07/26/2017 | MU2 Ambulatory Summary (CCD) | Kwon, Sylvia | Prowers Medical Group |

External Patient Discovery

Add and retrieve clinical documents from external sources. Results are listed below.

Please add an address before attempting to send a CCD.

| <input type="checkbox"/> | Last | Suffix | Prefix | First | Middle | DOB | Gender | SSN |
|--------------------------|-------|--------|--------|-------|--------|------------|--------|-----|
| <input type="checkbox"/> | Token | | | Allen | | 04/01/1983 | Male | |

3 Find Patient Documents Cancel

*Includes Quality Health Network (CO western slope), Utah Health Information Network, Nebraska Health Information and 10 additional organizations. More HIEs are in process through the SHIEC Patient Centered Data Home project, check <https://www.corhio.org/about/nationwide-data-exchange> for updates.

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Accessing a Care Summary Document (continued)

- The external documents available for your patient appear in the window, select the document you're looking for (usually identified by Sending Organization column). Check the box and click Load Selected Documents
- Your document will be the first appearing in the list on the next screen. Select it and your document will load.
- You can download or print the Document Details page.

External Patient Discovery

Add and retrieve clinical documents from external sources. Results are listed below.

Please add an address before attempting to send a CCD.

| <input checked="" type="checkbox"/> | Date | Document Type | Author | Sending Organization |
|-------------------------------------|------------|-----------------------------|--|---------------------------------------|
| <input checked="" type="checkbox"/> | 01/23/2020 | Continuity of Care Document | 5700*Kaiser Permanente Colorado TESTCO5*****&1.2.840.114350.1.13.112.3.7.2.688879&ISO | Kaiser Permanente Colorado TESTCO5 |

4 [Load Selected Documents](#) [Cancel](#)

Documents

Showing All Records [Find External Documents](#)

Additional Records May Be Available - Additional Rights

Click column titles to sort

| Date | Document Type | Author | Sending Organization |
|------------|-----------------------------------|--|------------------------------------|
| 01/23/2020 | Continuity of Care Document (CCD) | 5700*Kaiser Permanente Colorado TESTCO5*****&1.2.840.114350.1.13.112.3.7.2.688879&ISO | Kaiser Permanente Colorado TESTCO5 |
| 07/26/2017 | MU2 Ambulatory Summary (CCD) | Kwon, Sylvia | Prowers Medical Group |
| 07/26/2017 | MU2 Ambulatory Summary (CCD) | Merenstein, Scott | Lowry Pediatrics PC |

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Document Details

[Return to Documents](#) [Download](#) [Print](#)

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Clinical Summary

April 1, 1983 - January 22, 2020
Created: January 22, 2020

| | |
|--|--|
| Patient: Token, Allen 8211 EAST 2100 NORTH BAY SANDY, UT 84092 USA +1-801-333-2222 (HP) +1-415-475-5556 (WP) | Patient ID: KCT9211089 |
| Date of Birth: April 1, 1983 | Support: Epic - Version 8.9 |
| Gender: Male | Author Organization: Kaiser Permanente Colorado TESTCO5 |
| Race: | Confidentiality: Normal |
| Ethnicity: Not Hispanic or Latino | |
| Religion: | |
| Language: Unknown | |

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