

QUICK REFERENCE GUIDE



Accessing Care Summaries from Pagosa Springs Medical Center

The Documents tab displays all Care Summaries associated with your patient in the CORHIO health information exchange network. The workflow to access Care Summaries from Pagosa Springs Medical Center is different because CORHIO does not store these documents — we are configured and authorized to retrieve these organization's documents from their systems and deliver them to our users. (Please note: this is the same workflow to receive data from Kaiser Permanente, Department of Defense, Veteran's Administration and other Health Information Exchanges*)

Accessing a Care Summary Document

1. If you have not already accessed a patient record, do this first.
2. In the menu on the left, click the Documents tab. If a pop-up message about the data range appears, follow the instructions. You may have to select All Records in the drop-down menu, then click Find External Documents button.
3. In the External Patient Discovery window, check the box for the correct patient that you want to view then click Find Patient Documents. This may take a minute, as we are calling out other systems.

The screenshot shows the patient record for Allen, Token (MRN 876, DOB 04/01/1983). A red box with the number '1' highlights the patient's name and MRN. The 'Documents' tab is selected in the left sidebar, with a red box and the number '2' highlighting it. The main content area shows a table of documents with columns for Date, Document Type, Author, and Sending Organization. A yellow banner above the table reads 'Additional Records May Be Available - Additional Rights'. A 'Find External Documents' button is visible in the top right of the document list area.

Date	Document Type	Author	Sending Organization
07/26/2017	MU2 Ambulatory Summary (CCD)	Kwon, Sylvia	Prowers Medical Group

The 'External Patient Discovery' window displays a table for adding and retrieving clinical documents from external sources. A red box with the number '3' highlights the 'Find Patient Documents' button. The table has columns for Last, Suffix, Prefix, First, Middle, DOB, Gender, and SSN. The patient 'Token, Allen' is listed with DOB 04/01/1983 and Gender Male.

<input type="checkbox"/>	Last	Suffix	Prefix	First	Middle	DOB	Gender	SSN
<input type="checkbox"/>	Token			Allen		04/01/1983	Male	

*Includes Quality Health Network (CO western slope), Health Current, Utah Health Information Network, Nebraska Health Information and 10 additional organizations. More HIEs are in process through the SHIEC Patient Centered Data Home project, check <https://www.corhio.org/about/nationwide-data-exchange> for updates.

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Accessing Care Summaries from Pagosa Springs Medical Center

Accessing a Care Summary Document (continued)

- The external documents available for your patient appear in the window, select the document you're looking for (usually identified by Sending Organization column). Check the box and click Load Selected Documents
- Your document will be the first appearing in the list on the next screen. Select it and your document will load.
- You can download or print the Document Details page.

External Patient Discovery

Add and retrieve clinical documents from external sources. Results are listed below.

Please add an address before attempting to send a CCD.

<input type="checkbox"/>	Date	Document Type	Author	Sending Organization
<input checked="" type="checkbox"/>	01/23/2020	Continuity of Care Document	5700^Kaiser Permanente Colorado TESTCO5^A^&1.2.840.114350.1.13.112.3.7.2.688879&ISO	Kaiser Permanente Colorado TESTCO5

4 [Load Selected Documents](#) [Cancel](#)

Documents

Showing All Records [Find External Documents](#)

Additional Records May Be Available - Additional Rights

Click column titles to sort

Date	Document Type	Author	Sending Organization
01/23/2020	Continuity of Care Document (CCD)	5700^Kaiser Permanente Colorado TESTCO5^A^&1.2.840.114350.1.13.112.3.7.2.688879&ISO	Kaiser Permanente Colorado TESTCO5
07/26/2017	MU2 Ambulatory Summary (CCD)	Kwon, Sylvia	Prowers Medical Group
07/26/2017	MU2 Ambulatory Summary (CCD)	Merenstein, Scott	Lowry Pediatrics PC

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Document Details

[Return to Documents](#) [Download](#) [Print](#)

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Clinical Summary

April 1, 1983 - January 22, 2020
Created: January 22, 2020

Patient: Token, Allen 8211 EAST 2100 NORTH BAY SANDY, UT 84092 USA +1-801-333-2222 (HP) +1-415-475-5556 (WP)	Patient ID: KCT9211089
Date of Birth: April 1, 1983	Support: Epic - Version 8.9
Gender: Male	Author Organization: Kaiser Permanente Colorado TESTCO5
Race:	Confidentiality: Normal
Ethnicity: Not Hispanic or Latino	
Religion:	
Language: Unknown	

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